

Dow Corning Corporation
Selected Financial Information
(in millions of U. S. dollars)
(Unaudited)

Consolidated Income Statement Data

	<u>Three Months Ended September 30,</u>		<u>Nine Months Ended September 30,</u>	
	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008</u>
Net Sales	\$ 1,408.5	\$ 1,487.2	\$ 3,624.4	\$ 4,146.3
Net Income				
Attributable to Dow Corning	\$ 184.3	\$ 218.0	\$ 309.1	\$ 566.1
Adjustment for Restructuring ¹ , net	\$ 0.2	\$ -	\$ 57.6	\$ -
Adjustment for Asset Impairment ²	<u>\$ -</u>	<u>\$ 35.4</u>	<u>\$ -</u>	<u>\$ 35.4</u>
Adjusted Net Income ³	\$ 184.5	\$ 253.4	\$ 366.7	\$ 601.5

¹ The nine months ended September 30, 2009 included charges related to the Company's restructuring program.

² The nine months ended September 30, 2008 included a loss from a write down of investments in Fannie Mae and Freddie Mac securities.

³ Adjusted Net Income is a non-GAAP financial measure which excludes certain unusual items and which reconciles to Net Income as shown.

Consolidated Balance Sheet Data

	<u>September 30, 2009</u>	<u>December 31, 2008</u>
<i>Assets</i>		
Current Assets	\$ 2,779.4	\$ 3,212.6
Property, Plant and Equipment, Net	4,652.8	3,755.9
Other Assets	<u>2,172.7</u>	<u>2,253.7</u>
	<u>\$ 9,604.9</u>	<u>\$ 9,222.2</u>
<i>Liabilities and Stockholders' Equity</i>		
Current Liabilities	\$ 1,940.8	\$ 2,007.8
Other Liabilities	4,969.2	4,475.0
Equity	<u>2,694.9</u>	<u>2,739.4</u>
	<u>\$ 9,604.9</u>	<u>\$ 9,222.2</u>